

A photograph of a greenhouse interior. Rows of potted perennial grass plants are arranged on wooden benches. The plants are green and appear to be in various stages of growth. The greenhouse has a high ceiling with a translucent covering, and there are some electrical conduits and pipes visible on the walls. The overall atmosphere is bright and airy.

# **Soil compaction and strength; measurement methods and influences on perennial grass growth.**

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# Outline

- Definitions
- Limits to plant growth
- Tokunaga's study; Methods & Results
- Discussion

Source: USDA-NRCS Plant Materials Program



# Soil Compaction

- Increasing the soil bulk density, and concomitantly decreasing the soil porosity, by the application of mechanical forces to the soil. (SSSA)
- Commonly expressed as  $\text{g/cm}^3$  (or  $\text{lbs/ft}^3$ )

# Direct measure of soil compaction - Bulk Density ( $D_b$ )

- The mass of dry soil per unit volume
- <2 mm fraction of soil, no coarse fragments

# Soil Strength

## Penetration Resistance (PR)

- Capacity of a soil to resist a force without rupture, fragmentation, or flow
- Resistance to penetration by roots
- Affected by several factors, including soil moisture (lubrication)

# Limits to plant growth

## Root limiting bulk densities...

- Compaction studied most often in agriculture
- Taproot species or C<sub>4</sub> (warm-season) grasses
- Root-limiting bulk densities...
  - 1.5 g cm<sup>-3</sup> fine textures
  - 1.9 g cm<sup>-3</sup> coarse textures
  - No single critical bulk density apparent in literature

# Limits to plant growth, cont.

## Root-limiting soil strength...

- 2.5 to 3 MPa (363 to 435 psi)
- 6 to 7 MPa (coarse soils)
- Strength varies with both bulk density and water content – in rangelands it may vary with season  
e.g., denser and drier = increased strength

# Limits to plant growth, cont.

Besides physical root impedance, compaction can lead to...

- Decreased infiltration
- Slower water and gas movement
- Typically the uppermost 10 cm tend to be compacted by grazing animals (compared to deeper seated compaction by heavy equipment, glaciers, etc.)

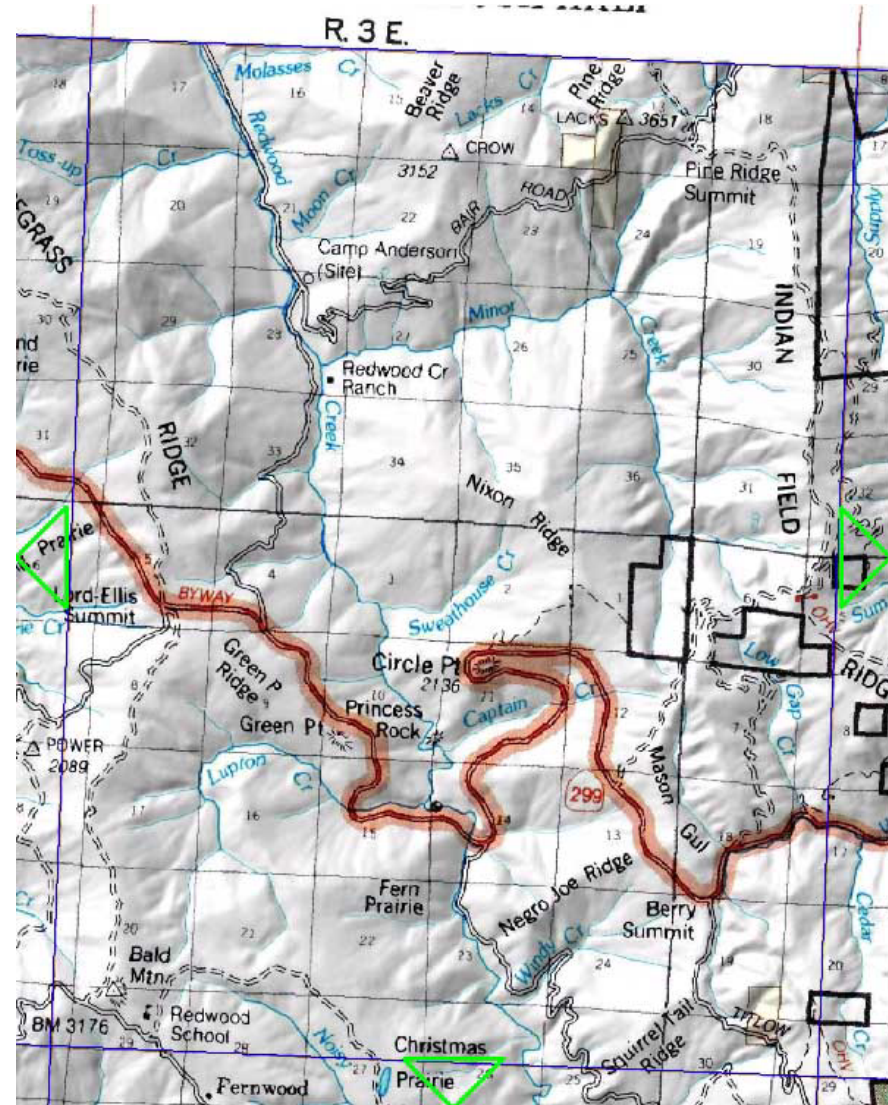


# Tokunaga's Research Questions (M.S. thesis at HSU)

- How does root and shoot biomass production vary over a range of bulk density and soil strength?
- Is there a threshold bulk density and/or soil strength that limits biomass production of roots and/or shoots?

# Study Site

- Nixon Ridge
- Annual vegetation
- Blue wildrye
- Oak woodland
- Grazed



# Greenhouse Methods

- Surface soil collected from Nixon Ridge and sieved to  $<2$  mm
- 3 bulk densities
  - “loose” =  $1.00 \text{ g cm}^{-3}$   
(gopher mounds and/or high litter content)
  - “medium” =  $1.25 \text{ g cm}^{-3}$
  - “dense” =  $1.55 \text{ g cm}^{-3}$  (previous studies)
  - Compacted using ASTM protocols

# Greenhouse Methods cont.

- 3 water potentials
  - “wet” = -33 kPa (field capacity)
  - “moist” = -500 kPa (moderate water stress)
  - “dry” = -1500 kPa (permanent wilting point)
  - Maintained 3 days a week

# Greenhouse set-up

about 4 months growth of Blue Wildrye (perennial, cool season),  
rotated and watered 3x week, randomized weekly  
n=25 for each Db/moisture combination





Dry



Moist



Wet



# Greenhouse Variables

- Shoot biomass → clipped and dried
- Root biomass → washed and dried
- Soil strength → penetrometer  
hydraulic press
- Root depth → split core

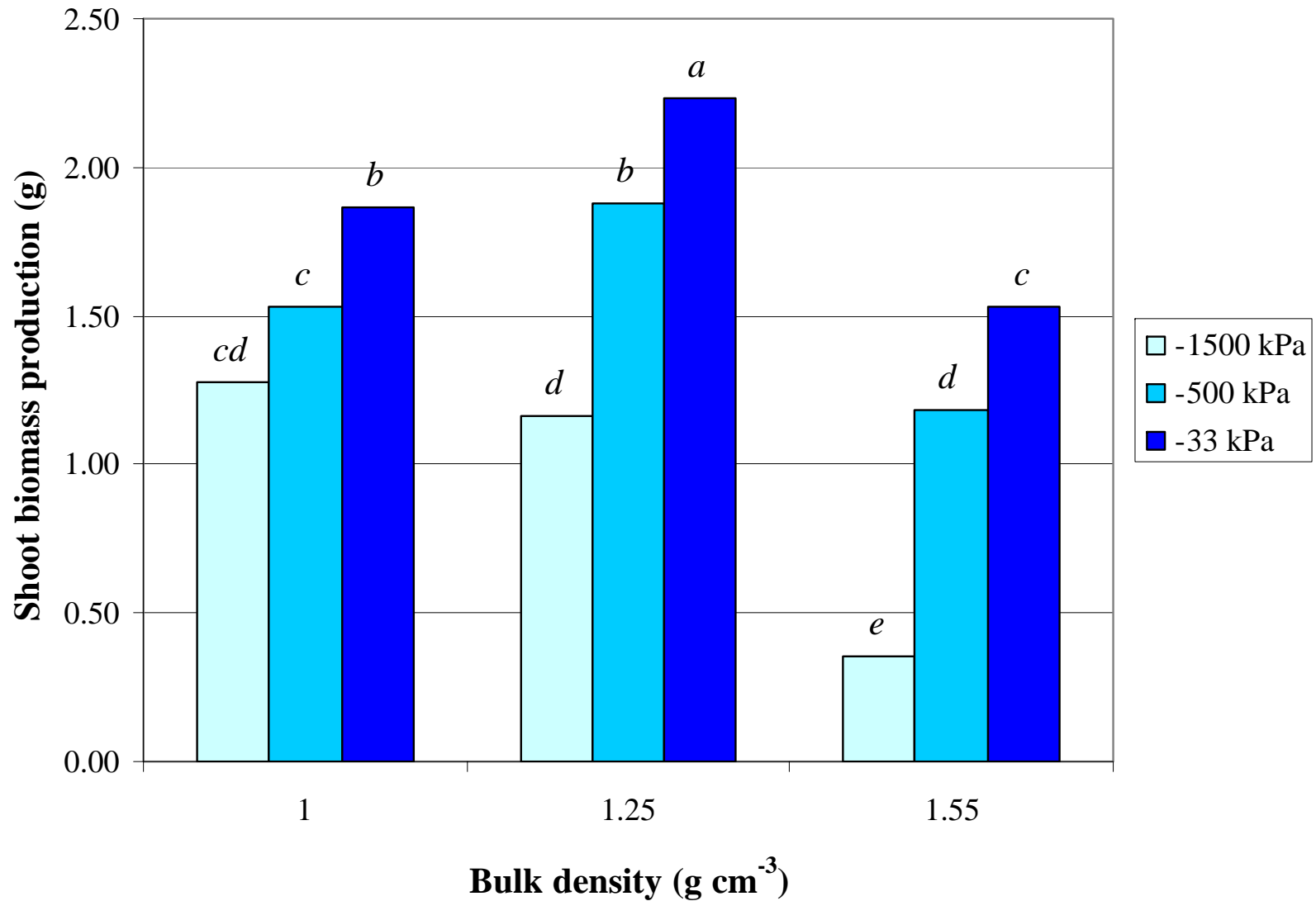
# RESULTS

- Different letters (a, b, c) indicate significant differences at  $p=0.05$  using Analysis of Variance



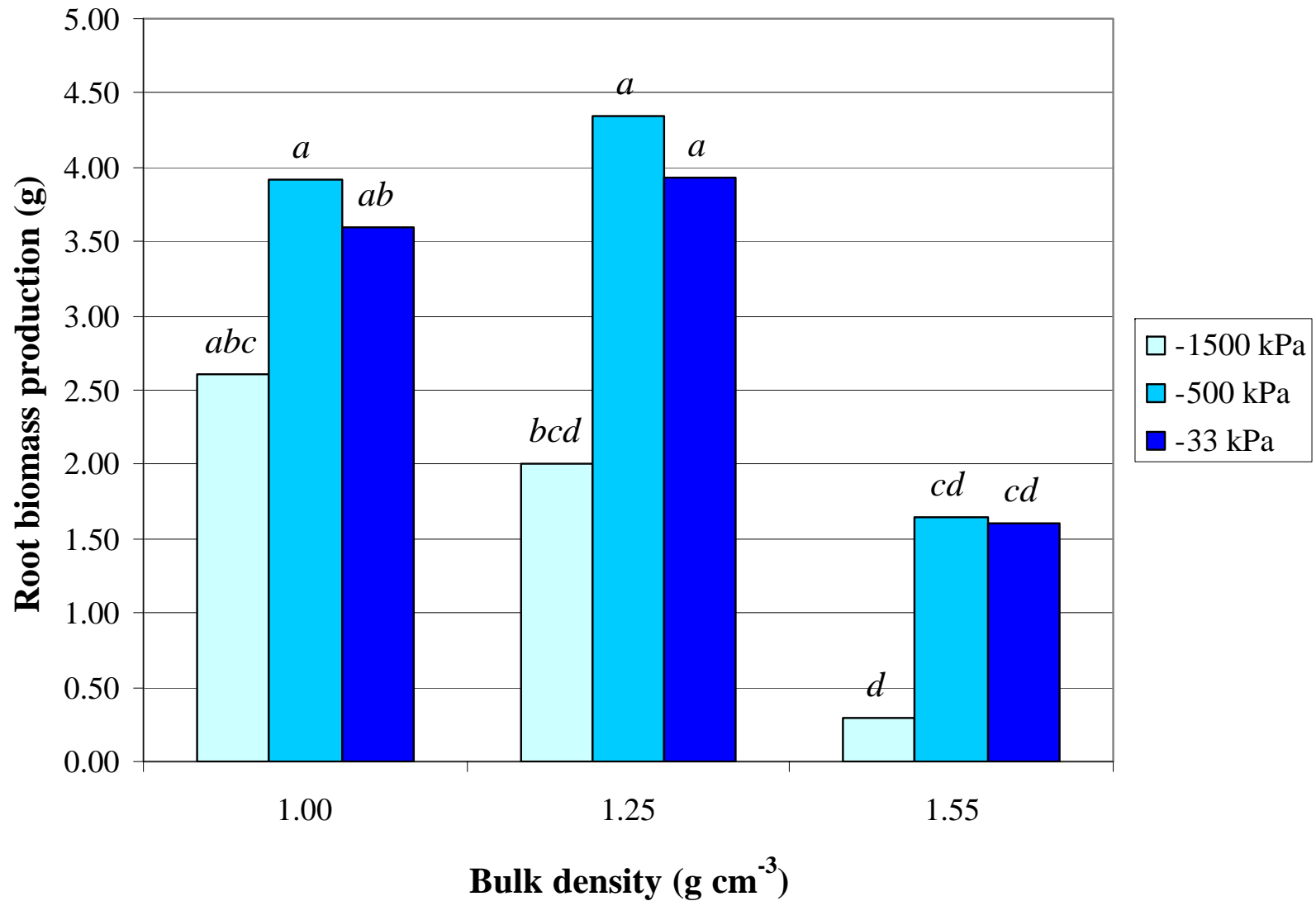
# Shoot Biomass

n = 25

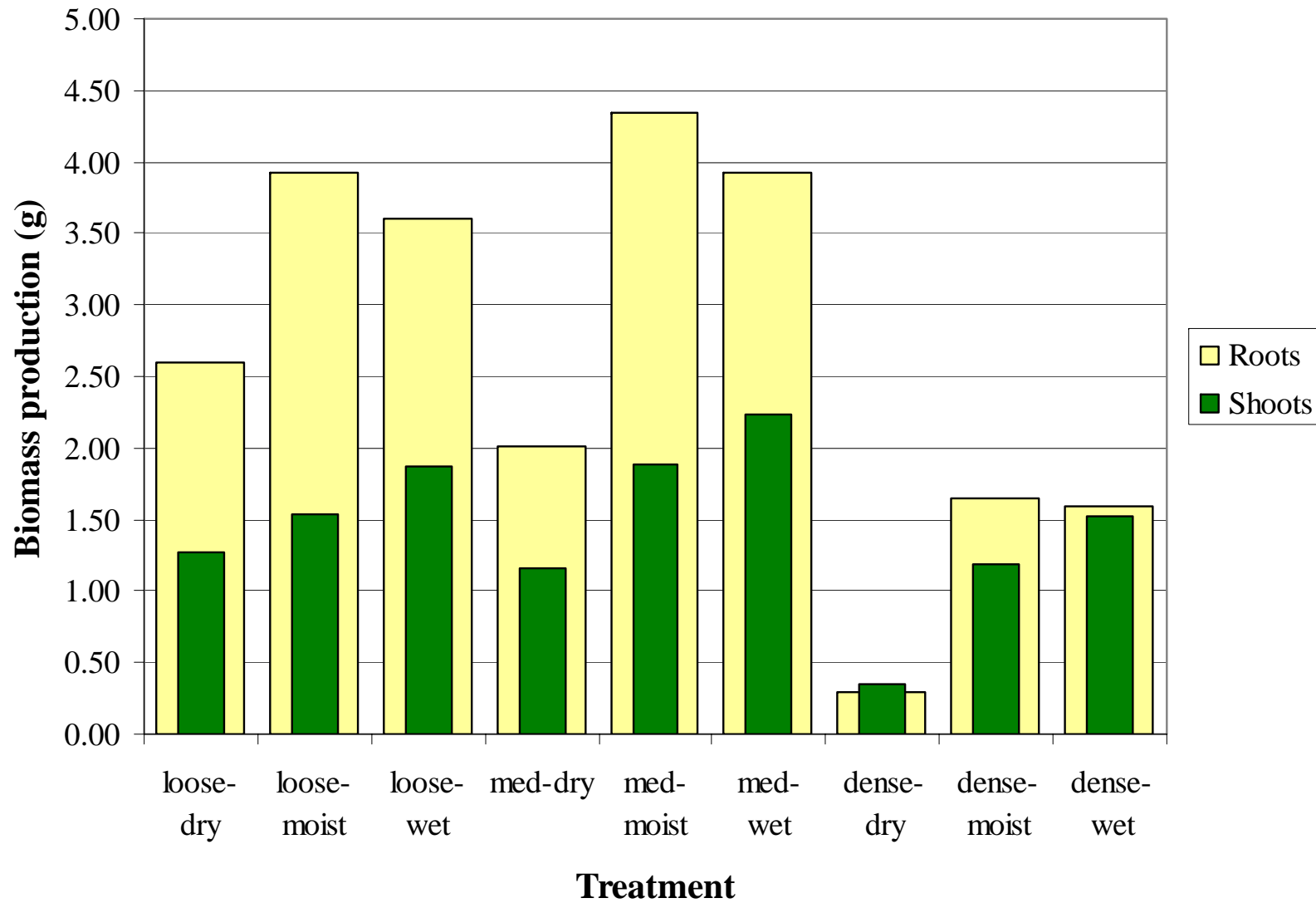


# Root Biomass

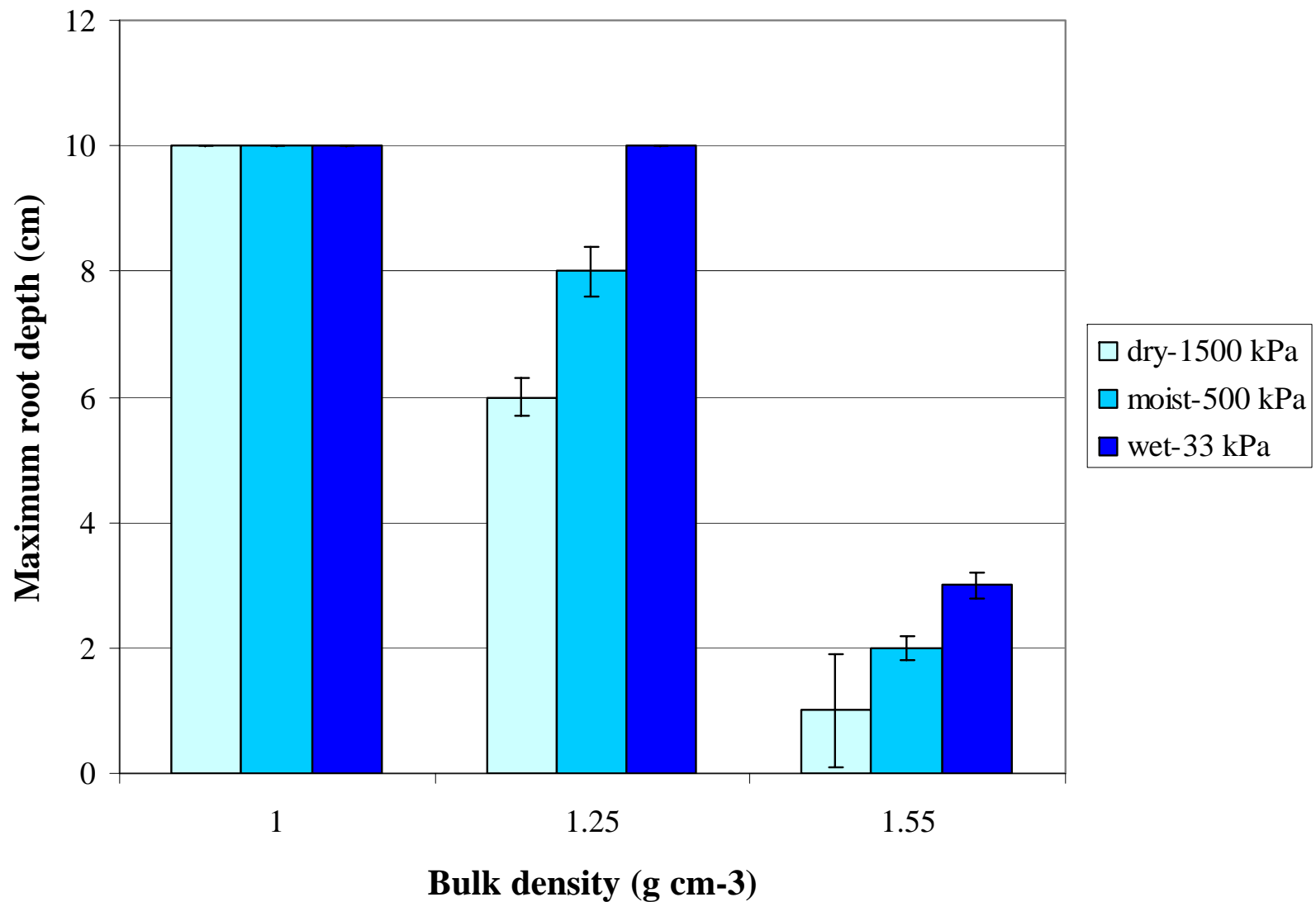
n = 9



# Roots and Shoots

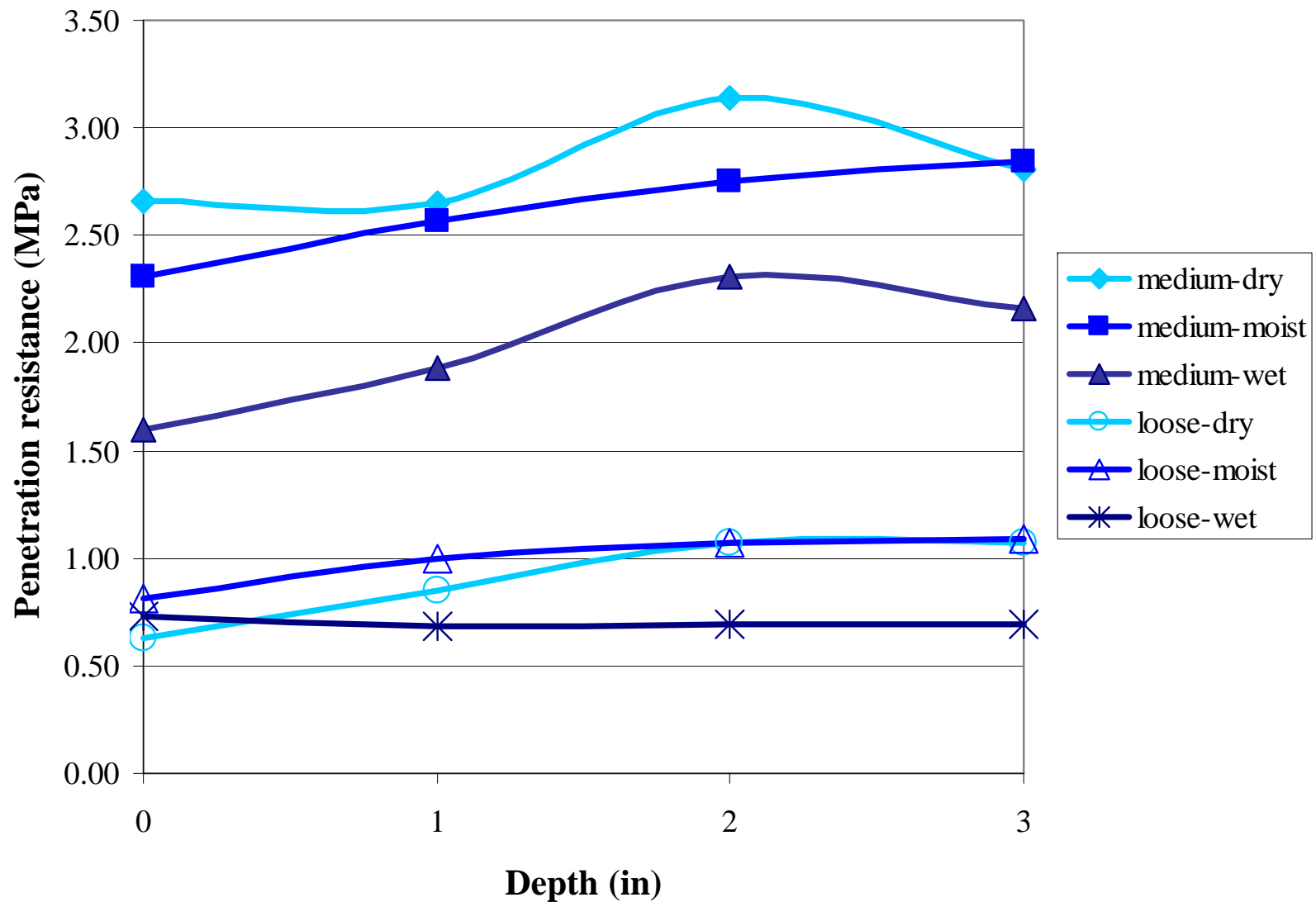


# Maximum Root Depth



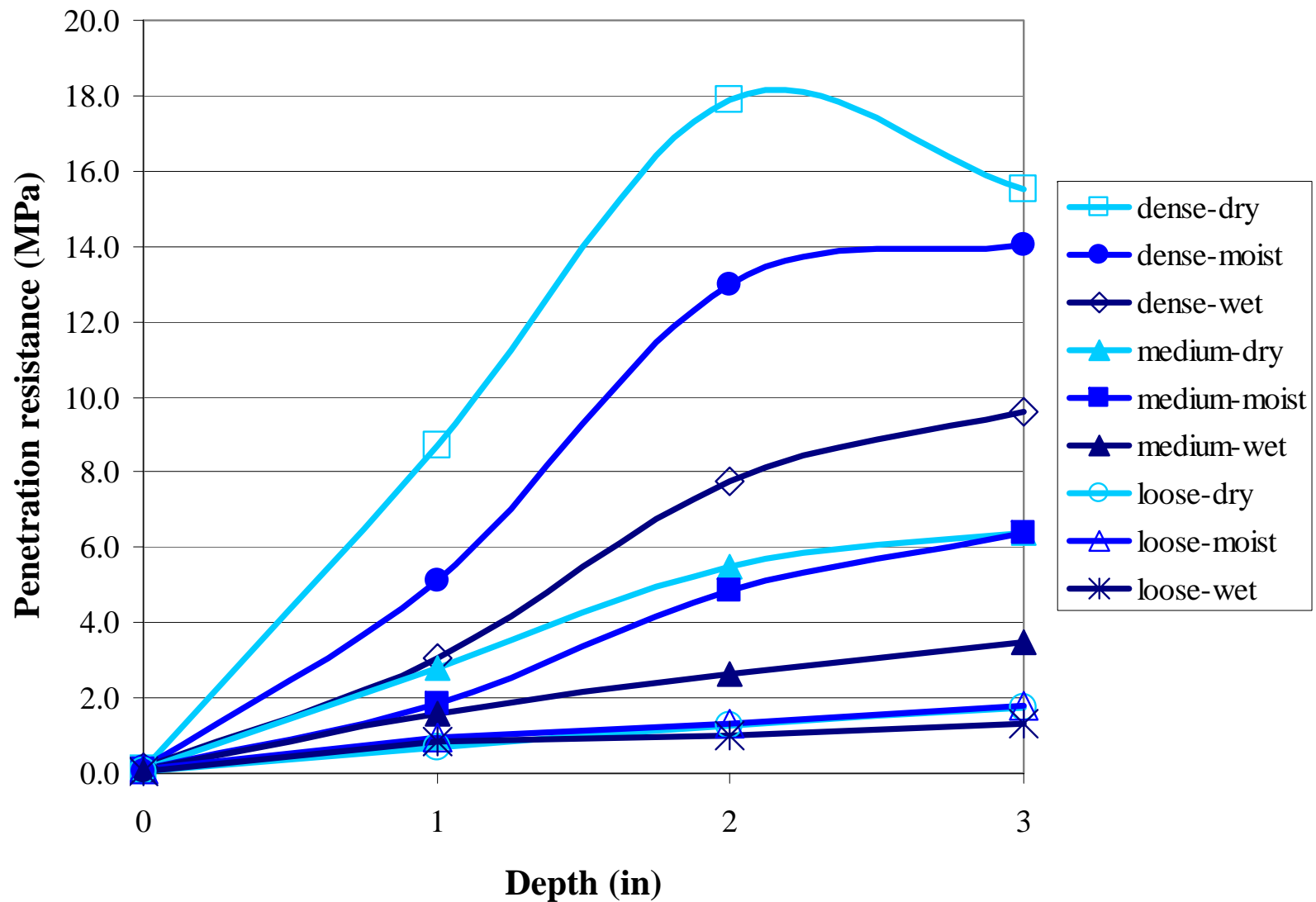
# PR—Penetrometer

n = 21



# PR—Hydraulic Press

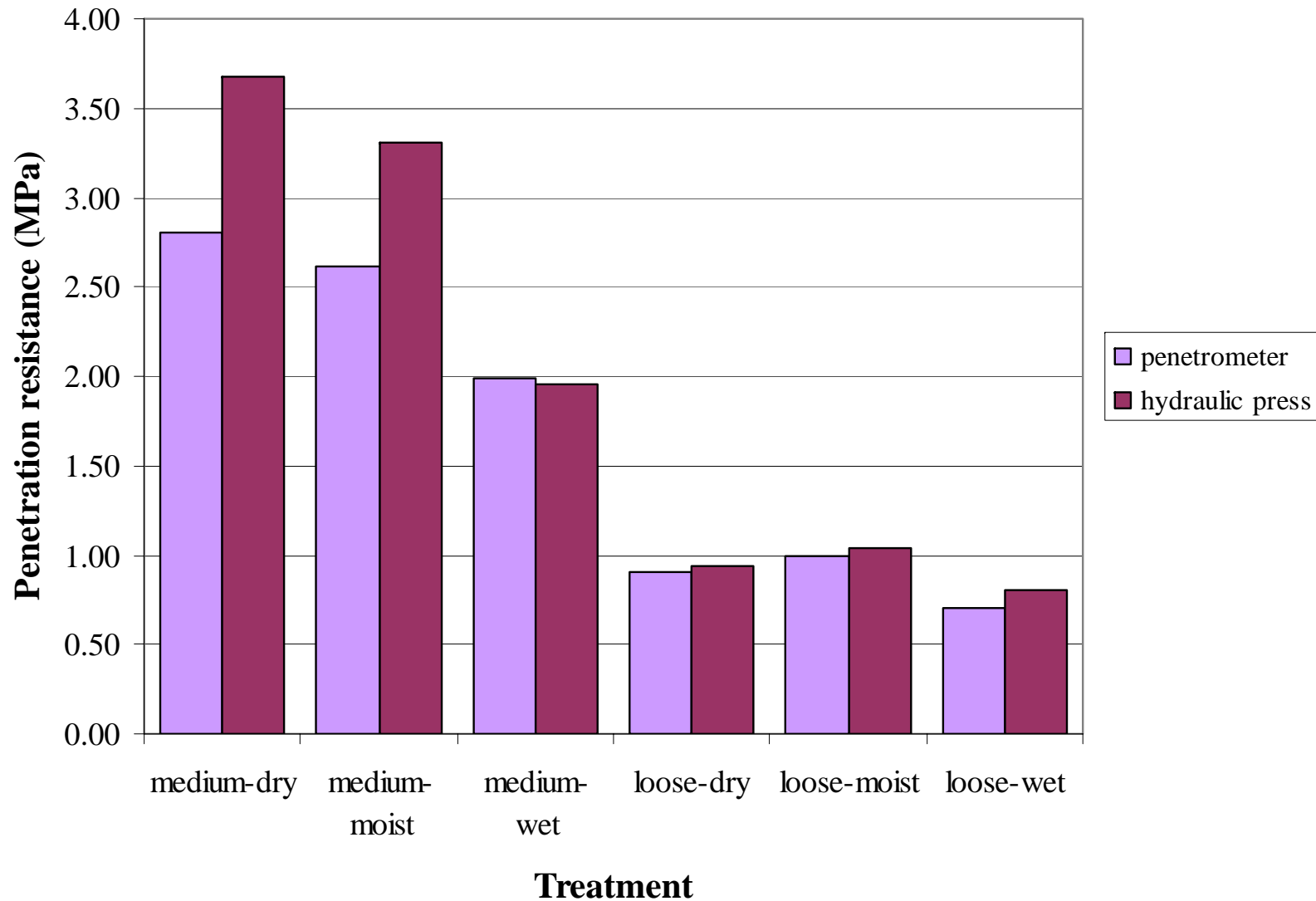
n = 4



# Discussion



# Soil Strength Methods





# PR and Roots—Penetrometer

Highest root biomass						Lowest root biomass			
Depth (in)	Med-moist	Med-wet	Loose-moist	Loose-wet	Loose-dry	Med-dry	Dense-moist	Dense-wet	Dense-dry
0						2.7	na	na	na
1	2.6					2.7	na	na	na
2	2.8					3.1	na	na	na
3	2.8					2.8	na	na	na
bottom							na	na	na

# PR and Roots—Hydraulic Press

Depth (in)	Highest root biomass					Lowest root biomass			
	Med- moist	Med- wet	Loose -moist	Loose -wet	Loose -dry	Med- dry	Dense -moist	Dense -wet	Dense -dry
0									
1						2.8	5.1	3.1	8.7
2	4.9	2.6				5.5	13.0	7.7	17.9
3	6.4	3.5				6.4	14.0	9.6	15.5
bottom									

# Summary—Roots

- Lower root biomass production :
  - Higher bulk density
  - Higher soil strength
  - Shallower root depth
- Higher root biomass production:
  - Lower water stress
  - Can have higher soil strength

# Summary—Roots

- Roots penetration and biomass production can potentially be high over a wide range of soil strength above 2.5 MPa

# PR and Shoots—Penetrometer

Highest shoot biomass					Lowest shoot biomass				
Depth (in)	Med-wet	Med-moist	Loose-wet	Loose-moist	Dense-wet	Loose-dry	Dense-moist	Med-dry	Dense-dry
0					na		na	2.7	na
1		2.6			na		na	2.7	na
2		2.8			na		na	3.1	na
3		2.8			na		na	2.8	na
bottom									

# PR and Shoots—Hydraulic Press

Highest biomass					Lowest biomass				
Depth (in)	Med-wet	Med-moist	Loose-wet	Loose-moist	Dense-wet	Loose-dry	Dense-moist	Med-dry	Dense-dry
0									
1					3.1		5.1	2.8	8.7
2	2.6	4.9			7.7		13.0	5.5	17.9
3	3.5	6.4			9.6		14.0	6.4	15.5
bottom									

# Summary—Shoots

- Higher shoot biomass production:
  - Lower water stress
  - Deeper root depth
  - Can have higher soil strength
- Similar shoot production occurs under contrasting belowground conditions

# Field Relevance and Conclusions

General trend in biomass production:

- Increasing bulk density and soil strength decreases biomass production and root penetration
- High production and deep root penetration can occur in soils that exceed 2.5 MPa
- Effects possibly moderated by water availability



# Field Relevance and Conclusions

- Is there a threshold bulk density or soil strength?
- Similar production can occur across a range of bulk densities.
- A wide range of soil strength data were obtained using different instruments - provides a range of soil strengths associated with lower production.

# Field Relevance and Conclusions

- Physical difficulty in obtaining quantitative data on very compacted and strong soils (and these didn't have rocks!)
- Penetrometer
  - Useful under agricultural conditions
  - Less useful on rangeland conditions
- Hydraulic press
  - For dense and strong soils
  - Of little field value
- Wide range of measurements

# Final Thoughts

- Tate et al. (2004) REM 57(4):411-417 took 1,489 bulk density samples at SJER to tease out the effects of grazing management, RDM and other site factors.
- The interactions of bulk density, strength and moisture status are important for annual plants that 'regerminate' and grow annually.

# Final Thoughts

These same interactions influence perennial grasses differently...

- High Db and strength can limit soil volume exploited by roots for water and nutrients (critical for year-to-year survival).
- As long as water is available, grass roots penetrate beyond what has been recorded for many agricultural crops.
- High bulk density may be more important in terms of water infiltration and deep percolation compared to physical impedance to root growth in field settings.