

Monterey County Agricultural Commissioner's Office

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MONTEREY COUNTY

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A.G. Kawamura, Secretary

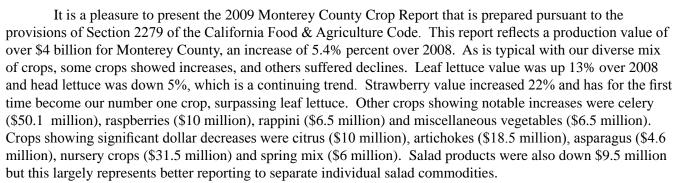
California Department of Food & Agriculture

and

The Honorable Board of Supervisors of Monterey County

Simón Salinas 3rd District, Chair

Fernando Armenta1st DistrictLouis Calcagno2nd DistrictJane Parker4th DistrictDave Potter5th District



While the overall production value shows a significant increase over the prior year, it is always important to note that the figures provided here are gross values and do not represent or reflect net profit or loss experienced by individual growers, or by the industry as a whole. Growers have little control over most input costs, such as fuel, fertilizers and packaging, nor can they significantly affect market prices. The fact that the gross value of agriculture actually increased in a time of general economic downturn reflects positively on the diversity and importance of our agriculture industry. Monterey County has 27 crops with a value greater than \$10 million and 11 crops with a value of over \$100 million.

This year's crop report features Salinas' National Steinbeck Center, a living museum for Salinas Valley culture and commerce. We would like to thank the National Steinbeck Center for their contribution to the cover of this year's Crop Report, and for their featured article.

This report is our yearly opportunity to recognize the growers, shippers, ranchers, and other businesses ancillary to and supportive of agriculture, which is the largest driver of Monterey County's economy. As such, we would like to extend our thanks to the industry for their continued effort to provide vital information that enables the compilation of the Monterey County Crop Report. While we continually strive to improve upon this information, without their assistance, this report would not be possible.

Special recognition for the production of this report goes to Richard Ordonez, Maria Peterson, Juanita Adame and all of the staff who assisted in compiling this information and improving the quality of the report.

Respectfully submitted,

Eric Lauritzen
Agricultural Commissioner

The National Steinbeck Center: Salinas' Crowned Jewel



The National Steinbeck Center is one of the key cultural destinations in Monterey County, located in John Steinbeck's hometown of Salinas, in the heart of Steinbeck Country. Rooted in the earth and the people of the Salinas Valley, author John Steinbeck achieved worldwide recognition for his keen observations and powerful descriptions of the human condition. He championed the forgotten and disenfranchised while affirming the strength of the human spirit. His life was as rich and provocative as the Salinas Valley he immortalized in his writing. Steinbeck drew his inspiration from this land and became known throughout the world, receiving the Nobel Prize for Literature in 1962.

The Museum offers three distinct visitor experiences in literature and history, agriculture and art, as well as special events and educational programs.

In the John Steinbeck Exhibition Hall, literature jumps off the printed page and into your imagination. Discover Steinbeck's world through interactive, multi-sensory exhibits for all ages, rare artifacts and seven themed theaters showcasing East of Eden, Cannery Row, Of Mice and Men, The Grapes of Wrath and much more.

Explore the stories of the Salinas Valley "from field to fork" in the Rabobank Agriculture Museum. Salinas has long been known as "the Salad Bowl of the World" and this hands-on permanent exhibit celebrates the history, people and technology of the agricultural industry.

There is always something new to enjoy at the National Steinbeck Center! The Center offers numerous art and cultural events, changing art exhibitions and programs throughout the year. If you have not been to the Center in a while, you might be surprised by what you have been missing:

- Ag Forum, a series of luncheons that examine current issues affecting agriculture.
- The Valley of the World Award Event, which honors people who have contributed significantly to the agricultural community. Congratulations to the 2010 honorees who include Tom Nunes and Bob Nunes, Jack T. Baillie, Richard R. Smith and Claudia A. Smith, and Burton Anderson.
- The Authors Series, as the largest literary museum in the United States, the National Steinbeck Center is more than just a literary home for John Steinbeck. Through the year-round Authors Series, the Center invites local, national and international authors to come speak about their works, processes and lives.
- Cultural programs, which relate to the changing exhibitions and which can be as diverse as a
 Lion dance at the opening of the Chinese Exhibition, Aztecan dancers on the Day of the Dead,
 and art and science workshops on Earth Day in conjunction with the Gabilan Watershed
 exhibition.
- The Steinbeck Young Authors Program, an innovative writing program that reaches thousands of students in schools throughout Monterey County and beyond.
- The Kids Club, an affordable, innovative and educational program for children 12 and younger that invites students to create original artwork, to meet authors and illustrators, and to discover the performing arts and more.
- The Annual Steinbeck Festival, a four-day festival held every August featuring talks, tours, films
 and the visual and performing arts. This year the theme of the festival will be "Journeys:
 Steinbeck Around the World" and will feature speakers and artists from all over the world who
 will talk about Steinbeck's universal significance.

Our Museum Store is Salinas' remaining book store. The store features a large selection of books by or about John Steinbeck, books about Monterey County, best sellers, books by authors who have appeared at the Center, and unique gifts. Members receive a discount in the store, and the store can order books from over one million titles.

The Center is a wonderful attraction for school groups and adult tours and a unique venue for special events. The Center has several spaces available for rental and can accommodate from 10 to 600 people. It is an ideal backdrop for private dinners, wedding receptions and corporate meetings. Funds raised through admissions, memberships, programs, museum store sales, events and donations help support the Center, which is a 501(C)3 non-profit institution.

For more information about the Center, please visit our website at www.steinbeck.org.

Vegetable Crops

CROP1	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL ²
A!	2009	649	17.19	11,200	ton	\$585.71	\$6,560,000
Anise	2008	638	14.16	9,030	ton	\$598.38	\$5,403,000
A-45-1	2009	4,375	7.72	33,800	ton	\$1,422.61	\$48,084,000
Artichokes	2008	5993	8.04	48,200	ton	\$1,382.61	\$66,642,000
	2009	2,952	3.51	10,400	ton	\$1,485.20	\$15,446,000
Asparagus	2008	4,064	3.27	13,300	ton	\$1,509.27	\$20,073,000
	2009	384	19.01	7,300	ton	\$282.58	\$2,063,000
Bok Choy	2008	430	19.07	8,200	ton	\$266.29	\$2,184,000
Broccolí,	2009	47,793	7.17	343,000	ton	\$641.47	\$220,024,000
Fresh	2008	43,218	7.70	333,000	ton	\$638.76	\$212,707,000
_	2009	N/A	N/A	72,900	ton	\$593.71	\$43,281,000
Food Service ³	2008	N/A	N/A	75,100	ton	\$598.86	\$44,974,000
	2009	N/A	N/A	32,000	ton	\$529.10	\$16,931,000
Processing ⁴	2008	N/A	N/A	35,000	ton	\$526.53	\$18,429,000
Broccoli,	2009	56,423	N/A	N/A	N/A	N/A	\$280,236,000
Total	2008	52.516	N/A	N/A	N/A	N/A	\$276,110,000
Cabbage,	2009	3,101	19.60	60,800	ton	\$360.47	\$21,917,000
Fresh	2008	3 169	19.75	62 600	ton	\$365.83	\$22,901,000
Food Service/	2009	N/A	N/A	40,800	ton	\$324.42	\$13,236,000
Processing	2008	N/A	N/A	38 100	ton	\$324.64	\$12,369,000
	2009	5,183	N/A	N/A	N/A	N/A	\$35,153,000
Cabbage, Total	2008	5,098	N/A	N/A	N/A	N/A	\$35,270,000
Carrots,	2009	1,476	20.28	29,900	ton	\$388.66	\$11,621,000
Fresh	2008	1.588	20.52	32,600	ton	\$389.13	\$12,686,000
_	2009	N/A	N/A	31,200	ton	\$342.42	\$10,684,000
Food Service	2008	N/A	N/A	32,300	ton	\$347.67	\$11,230,000
	2009	1,896	N/A	N/A	N/A	N/A	\$22,305,000
Carrots, Total	2008	3,162	N/A	N/A	N/A	N/A	\$23,916,000
Cauliflower,	2009	15,882	8.79	140,000	ton	\$689.01	\$96,461,000
Fresh	2008	14,290	9.08	130,000	ton	\$678.69	\$88,230,000
Food Service/	2009	N/A	N/A	25,800	ton	\$603.85	\$15,579,000
Processing	2008	N/A	N/A	22,100	ton	\$598.96	\$13,237,000
Cauliflower,	2009	18,817	N/A	N/A	N/A	N/A	\$112,040,000
Total	2008	16,723	N/A	N/A	N/A	N/A	\$101,467,000

¹ Organic figures included in totals

² Totals may not calculate due to rounding

^{3 &}quot;Food Service" commodifies are destined to be sold to restaurants and food service companies for the preparation of meals eaten away from home, sold in larger packages

^{4 &}quot;Processing" commodifies are destined to be processed in a way that substantially afters the raw nature of the product such as freezing, drying or cooking, and does not necessarily include processes such as washing, slicing or chopping

Vegetable Crops

CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
Celery,	2009	10,918	38.74	423,000	ton	\$385.64	\$163,126,000
Fresh	2008	9,512	37.62	358,000	ton	\$313.92	\$112,383,000
	2009	N/A	N/A	34,200	ton	\$266.10	\$9,101,000
Food Service	2008	N/A	N/A	33,600	ton	\$266.68	\$8,960,000
Celery,	2009	11,801	N/A	N/A	N/A	N/A	\$172,227,000
Total	2008	10,405	N/A	N/A	N/A	N/A	\$121,343,000
CI1	2009	778	9.34	7,270	ton	\$882.70	\$6,417,000
Chard	2008	767	9.27	7,100	ton	\$845.54	\$6,003,000
Cilt	2009	729	7.86	5,730	ton	\$813.74	\$4,663,000
Cilantro	2008	877	8.69	7,620	ton	\$806.75	\$6,147,000
	2009	104	6.81	708	ton	\$2,423.56	\$1,716,000
Herbs ⁵	2008	102	6.60	673	ton	\$1,832.35	\$1,233,000
17.1.	2009	1,948	12.01	23,400	ton	\$740.45	\$17,327,000
Kale	2008	2,013	11.18	22,500	ton	\$762.09	\$17,147,000
	2009	197	12.96	2,560	ton	\$1,104.93	\$2,829,000
Leeks	2008	185	12.85	2,380	ton	\$1,185.53	\$2,822,000
Lettuce,	2009	143,000	N/A	N/A	N/A	N/A	\$1,172,522,000
Total ⁶	2008	150,246	N/A	N/A	N/A	N/A	\$1,112,108,000
Misc.	2000	2.07.2	7.22	20.200	_	£4.240.72	† 34.540.000
Vegetables,	2009	3,863	7.33	28,300	ton	\$1,219.73	\$34,518,000
Fresh ⁷	2008	3,358	6.69	22,500	ton	\$1,180.96	\$26,572,000
-	2009	N/A	N/A	122,000	ton	\$622.59	\$75,956,000
Food Service	2008	N/A	N/A	119,000	ton	\$629.64	\$74,927,000
	2009	N/A	N/A	49,100	ton	\$399.00	\$19,591,000
Processing	2008	N/A	N/A	53,100	ton	\$415.46	\$22,061,000
Misc.	2009	27,205	NI/A	NI/A	NI/A	N/A	\$130,065,000
Vegetables,	2009	26,724	N/A	N/A	N/A	•	\$130,063,000
Total	2000	20,724	N/A	N/A	N/A	N/A	\$123,360,000
Mushrooms	2009	157	N/A	37,264,000	lbs	\$1.85	\$68,938,000
Musinoons	2008	150	N/A	44,084,000	lbs	\$1.63	\$71,857,000
Nana	2009	439	31.49	13,800	ton	\$331.82	\$4,579,000
Napa	2008	500	29.73	14,900	ton	\$311.93	\$4,648,000
Onions,	2009	2,210	22.99	50,800	ton	\$200.34	\$10,177,000
Dry	2008	2,091	25.01	52,300	ton	\$200.87	\$10,506,000
Onions,	2009	1,456	14.57	21,200	ton	\$1,308.65	\$27,743,000
Green	2008	1,396	15.02	21,000	ton	\$1,288.60	\$27,061,000
Daveley.	2009	471	18.27	8,600	ton	\$710.38	\$6,109,000
Parsley	2008	450	18.50	8,330	ton	\$712.20	\$5,933,000

⁵ Includes: Oregano, Rosemary, and Thyme

 $^{^{\}rm 6}$ See Lettuce Production for detailed information, Page 13

⁷ Includes: Arugula, Beans, Beets, Broccolini, Brussel Sprouts, Cactus Pears, Cardone, Chicory, Collard Greens, Corn, Cucumbers, Fava Beans, Fennel, Frisee, Garlic, Mache, Mustard, Potato, Pumpkins, and Tumips

Vegetable Crops

CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
Doors	2009	1,731	N/A	N/A	N/A	N/A	\$27,407,000
Peas®	2008	1,803	N/A	N/A	N/A	N/A	\$30,471,000
Dana	2009	1,288	18.54	23,900	ton	\$385.18	\$9,206,000
Peppers ⁹	2008	874	18.31	16,000	ton	\$392.46	\$6,279,000
De diseble	2009	2,431	4.04	9,820	ton	\$1,790.86	\$17,586,000
Radicchio	2008	2,412	4.11	9,910	ton	\$1,364.12	\$13,518,000
D- 45-L	2009	148	14.85	2,200	ton	\$470.22	\$1,034,000
Radish	2008	159	14.92	2,370	ton	\$474.13	\$1,124,000
Rappini	2009	4,170	3.15	13,100	ton	\$1,912.89	\$25,059,000
	2008	3,437	3.72	12,800	ton	\$1,453.53	\$18,605,000
Salad	2009	N/A	N/A	230,000	ton	\$414.10	\$95,243,000
Products	2008	N/A	N/A	251,600	ton	\$416.27	\$104,734,000
Spinach,	2009	9,000	10.64	95,800	ton	\$914.22	\$87,582,000
Fresh	2008	8,901	10.73	95,500	ton	\$925.02	\$88,339,000
	2009	N/A	N/A	24,800	ton	\$827.29	\$20,517,000
Food Service	2008	N/A	N/A	22,100	ton	\$862.91	\$19,070,000
	2009	N/A	N/A	28,800	ton	\$829.74	\$23,897,000
Value Added ¹⁰	2008	N/A	N/A	27,200	ton	\$867.46	\$23,595,000
Spinach,	2009	9,519	N/A	N/A	N/A	N/A	\$131,996,000
Total	2008	13,495	N/A	N/A	N/A	N/A	\$131,004,000
C! 14!	2009	12,867	9.04	116,000	ton	\$1,434.17	\$166,364,000
Spring Mix	2008	12,901	9.40	121,000	ton	\$1,424.68	\$172,386,000
C	2009	318	10.55	3,360	ton	\$600.76	\$2,019,000
Squash	2008	300	10.59	3,170	ton	\$603.85	\$1,914,000
T	2009	665	19.18	12,800	ton	\$675.81	\$8,650,000
Tomatoes	2008	695	20.02	13,900	ton	\$676.86	\$9,408,000
Vegetable Crops TOTAL ACRES	200 9 2008	314,311 320,606					\$2,631,763,000 \$2,530,876,000



⁸ Includes: Food Service and Processing

Includes: Chili and Bell Peppers
 Includes: Chili and Bell Peppers
 "Value Added" commodities are destined to be sold to consumers to prepare meals at home, and are sold in smaller packages with consumer labeling; Figures do not include additional cost of packaging or washing, slicing, chopping, mixing, etc.

Fruit & Nut Crops

CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
A	2009	221	.50	111	ton	\$2,202.47	\$244,000
Avocados	2008	221	1.58	350	ton	\$1,948.01	\$682,000
Cia	2009	1,277	26.16	33,400	ton	\$357.43	\$11,938,000
Citrus	2008	1,215	27.52	33,400	ton	\$659.89	\$22,040,000
Grapes ¹	2009	41,114	4.99	205,000	ton	\$1,161.38	\$238,082,000
	2008	40,144	5.01	201,000	ton	\$1,185.90	\$238,366,000
Raspberries	2009	600	15.00	9,000	ton	\$3,778.67	\$34,008,000
	2008	515	11.98	6,170	ton	\$3,909.93	\$24,124,000
Ct	2009	11,247	34.00	382,000	ton	\$1,953.04	\$746,061,000
Strawberries	2008	10,449	32.39	338,000	ton	\$1,776.67	\$600,514,000
	2009	N/A	N/A	18,000	ton	\$560.17	\$10,083,000
Processing	2008	N/A	N/A	31,000	ton	\$604.95	\$18,753,000
Strawberries,	2009	11,247	N/A	400,000	ton	N/A	\$756,144,000
Total	2008	10,449	N/A	369,000	ton	N/A	\$619,267,000
17/- I t	2009	446	0.89	397	ton	\$1,500.00	\$596,000
Walnuts	2008	466	0.93	432	ton	\$1,147.20	\$496,000
ne'	2009	190	7.71	1,470	ton	\$1,137.86	\$1,673,000
Misc. Fruit ²	2008	195	8.34	1,630	ton	\$1,068.85	\$1,742,000
Fruit & Nut	2009	55,095		-		=	\$1,042,685,000
Crops TOTAL ACRES	2008	53,205					\$906,717,000



¹ Represents Bearing Acres only; See Grape Production for detail information, Page 14

² Includes: Apples, Blackberries, Blueberries, Kiwi, and Olives

Seed Production

			PRODUCTION			VALUE PER	
CROP	YEAR	ACREAGE	PER ACRE	TOTAL	UNIT	UNIT	TOTAL
Bean Seed,	2009	3,441	0.98	3,370	ton	\$1,884.13	\$6,350,000
Ail	2008	3,557	0.92	3,290	ton	\$1,732.73	\$5,701,000
	2009	1,489	2.00	2,980	ton	\$992.04	\$2,956,000
Misc. Seed ¹	2008	1,438	2.47	3,550	ton	\$749.79	\$2,662,000
Seed	2009	4,930		=			\$9,306,000
Production TOTAL ACRES	2008	4,995					\$8,363,000

Apiary Production

UNIT	TOTAL
4.4.	TOTAL
\$1.35	\$30,100
\$1.25	\$25,000
\$40.00	\$14,000
\$44.00	\$11,700
\$2.25	\$2,140
\$2.20	\$1,890
	\$46,200 \$38,600
	\$1.35 \$1.25 \$40.00 \$44.00 \$2.25

 $^{^{1}\,\}text{Includes: Barley, Beans, Broccoll, Cauliflower, Celery, Oats, Peas, Radish, Rapeseed, Rye, Soybean, and Wheat}$

² Crops Polinated: Apple, Broccol, Caneberries, Carrot, Cauliflower, Kale, Melon, Onion, Parsley, Pepper, Spinach, and Squash

Livestock & Poultry

					VALUE PER	
CROP	YEAR	HEAD	PRODUCTION	UNIT	UNIT	TOTAL
Cattle & Calves	2009	43,500	278,000	cwt	\$72.00	\$20,016,000
Cathe & Carres	2008	44,200	282,000	cwt	\$72.00	\$20,304,000
Ctoolso-	2009	45,000	109,000	cwt	\$97.00	\$10,573,000
Stocker	2008	43,500	105,000	cwt	\$96.00	\$10,080,000
Sheeps & Lambs	2009	2,200	3,750	cwt	\$89.00	\$334,000
	2008	2,200	3,750	cwt	\$91.00	\$341,000
11	2009	1,400	266,000	lbs	\$0.40	\$106,000
Hogs	2008	1,300	247,000	lbs	\$0.49	\$121,000
\\/o.o.l	2009	N/A	17,000	lbs	\$0.30	\$5,100
Wool	2008	N/A	18,000	lbs	\$0.35	\$6,300
Misc. Livestock ¹	2009	1.00				\$9,340,000
& Poultry ²						STATE OF THE PARTY
Products	2008					\$9,383,000
Livestock &	2009					\$40,374,000
Poultry TOTAL	2008					\$40,235,000



¹ Includes: Calves, Cull Cows, Dairy Cows, Milk Manufacturing, and Milk, Market

² Includes: Eggs, Fertilizer, Hatcheries, and Pouttry

Cut Flowers & Cut Foliage

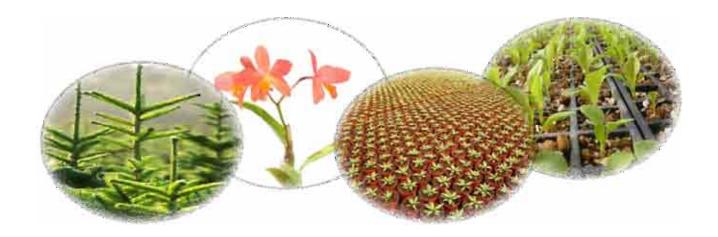
CROP	YEAR	ACREAGE	PRODUCTION QUANTITY SOLD	UNIT	VALUE PER UNIT	TOTAL
##.*	2009	4.31	77,000	per bunch	\$1.81	\$139,000
Alstroemeria	2008	8.44	151,000	per bunch	\$1.86	\$281,000
A	2009	3.22	132,000	per bunch	\$4.15	\$548,000
Asiatic Lily	2008	3.64	171,000	per bunch	\$4.15	\$710,000
C	2009	13.71	5,264,000	per bloom	\$0.22	\$1,158,000
Carnations	2008	14.14	5,429,000	per bloom	\$0.29	\$1,574,000
Cl	2009	22.08	1,814,000	per bloom	\$0.41	\$744,000
Chrysanthemums	2008	23.81	1,956,000	per bloom	\$0.41	\$802,000
	2009	80.37	222,000	per bunch	\$1.51	\$335,000
Eucalyptus	2008	78.57	340,000	per bunch	\$1.59	\$541,000
Gerbera	2009	9.58	5,879,000	per bloom	\$0.33	\$1,940,000
	2008	11.43	6,720,000	per bloom	\$0.32	\$2,150,000
12.	2009	13.54	250,000	per bunch	\$2.99	\$748,000
Iris	2008	15.94	294,000	per bunch	\$2.41	\$709,000
Miniature	2009	4.41	135,000	per bunch	\$1.50	\$203,000
Carnations	2008	6.80	208,000	per bunch	\$1.75	\$364,000
Misc. Cut Flowers	2009	309.91	18,938,000	various	\$1.98	\$37,497,000
& Cut Foliage ¹	2008	304.47	18,632,000	various	\$2.01	\$37,450,000
O-14-1111	2009	4.79	149,000	per bunch	\$9.46	\$1,410,000
Oriental Lilies	2008	5.68	158,000	per bunch	\$10.08	\$1,593,000
D2	2009	14.20	8,134,000	per bloom	\$0.33	\$2,684,000
Roses ²	2008	14.04	8,209,000	per bloom	\$0.31	\$2,545,000
.	2009	19.99	667,000	per bunch	\$3.48	\$2,321,000
Snapdragon	2008	20.13	688,000	per bunch	\$3.40	\$2,339,000
-	2009	2.38	40,400	per bunch	\$4.46	\$180,000
Tulips	2008	3.00	64,800	per bunch	\$3.99	\$259,000
Cut Flowers &	2009	502				\$49,907,000
Cut Foliage TOTAL ACRES	2008	510				\$51,317,000

¹ Includes: Acidanthera, Amarnthus, Anemones, Anthurium, Asclepias, Asters, Atriplex, Belladona, Bels of Ireland, Bird of Paradise, Bulperurn, Cala Lily, Chocolate Cosmos, Coleus, Com Flower, Crocosmia, Cuty Willow, Cyclamen, Daffodis, Dafhias, Delphinium, Dracaena, Dusty Miller, Euphorbia, Ferns, Freesia, Gardenia, Gladiolus, Godetia, Heather, Hydrangea, Kale, Kangaroo Paw, Larkspur, Lavender, Leather Leaf, Leptospermum, Limonium, Lisianthus, Marigold, Matricaria, Millet, Mums, Narcissus, Nerines, Pachira, Plumosus, Portulaca, Protea, Ranunculus, Rosemary, Safflower, Scabiosa, Statice, Stock, Sunflower, Sweet Peas, Tuberose, Yarrow, and Zantedeschia

 $^{^{2}}$ Combined figures are Miniature Roses and Standard Roses

Nursery Products

CROP	YEAR	ACREAGE	PRODUCTION OUANTITY SOLD	UNIT	VALUE PER UNIT	TOTAL
Deddine Dlame	2009	180.00	37,721,000	per plant	\$0.51	\$19,238,000
Bedding Plants	2008	199.89	41,889,000	per plant	\$0.52	\$21,782,000
Misc. Nursery	2009	1,175.56	23,093,000	various	\$0.89	\$20,553,000
Products ¹	2008	484.00	3,841,000	various	\$3.10	\$11,907,000
0-11-	2009	78.93	8,911,000	per plant	\$7.86	\$70,040,000
Orchids	2008	90.05	10,809,000	per plant	\$9.21	\$99,551,000
Poinsettia	2009	95.93	2,382,000	per plant	\$5.18	\$12,339,000
	2008	118.46	2,941,000	per plant	\$6.32	\$18,587,000
	2009	271.13	20,007,000	per plant	\$2.97	\$59,421,000
Potted Plants	2008	282.46	22,518,000	per plant	\$2.79	\$62,825,000
Propagative	2009	12.81	3,332,000	per plant	\$0.45	\$1,499,000
Materials	2008	13.64	3,633,000	per plant	\$0.48	\$1,744,000
Vegetable	2009	129.36	2,691,787,000	per plant	\$0.02	\$53,836,000
Transplants	2008	123.43	2,568,392,000	per plant	\$0.02	\$51,368,000
Woody	2009	45.50	1,554,000	per plant	\$4.98	\$7,739,000
Ornamentals	2008	44.50	1,517,000	per plant	\$4.63	\$7,024,000
Nursery Products	2009	1,989				\$244,665,000
Total Acres	2008	1,356				\$274,788,000
Overall Nursery ²	2009	2,491				\$294,572,000
TOTAL ACRES	2008	1,866				\$326,105,000



¹ Includes: Begonia, Bromeliads, Bulbs, Christmas Trees, Clivia, Corrns, Cypress, Euonymus, Ficus, Fruit & Nut Trees, Jasmine, Milkweed, Myrtle, Native Plants, Rhizomes, Tubers, Turf, and Water Pond Plants

² Totals from Cut Flower & Cut Foliage and Nursery Products.

Field Crops

			PRODUCTION			VALUE PER	
CROP	YEAR	ACREAGE	PER ACRE	TOTAL	UNIT	UNIT	TOTAL
Barley Crain	2009	8,900	1.46	13,000	ton	\$91.24	\$1,186,000
Barley, Grain	2008	8,600	1.37	11,800	ton	\$90.00	\$1,062,000
Donnal	2009	641	1.74	1,120	ton	\$1,450.54	\$1,625,000
Beans'	2008	583	1.23	717	ton	\$1,393.47	\$999,000
Hay, Alfalfa	2009	310	5.96	1,850	ton	\$156.69	\$290,000
	2008	200	5.69	1,140	ton	\$231.00	\$263,000
Misc. Field	2009	1,724	1.96	3,380	ton	\$120.00	\$406,000
Crops ²	2008	2,450	1.92	4,700	ton	\$120.40	\$566,000
0-4-3	2009	3,000	1.70	5,100	ton	\$121.90	\$622,000
Oats ³	2008	3,088	1.97	6,080	ton	\$119.00	\$724,000
W/haat Casia	2009	1,232	1.20	1,480	ton	\$120.47	\$178,000
Wheat, Grain	2008	1,200	1.25	1,500	ton	\$123.75	\$186,000
Danasland	2009	1,066,538	N/A	N/A	acre	\$10.00	\$10,665,000
Rangeland	2008	1,065,577	N/A	N/A	acre	\$10.00	\$10,656,000
Field Crops	2009	1,082,345				·-·	\$14,972,000
TOTAL ACRES	2008	1,081,698					\$14,456,000



² Includes: Safflower, Pasture, and Barley

³ Includes: Hay Oats and Misc. Oats

Lettuce Production - Detail

CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
HEAD							
LETTUCE							
- -	2009	14,864					
Spring	2008	17,215					
6	2009	15,391					
Summer	2008	17,205					
-	2009	18,436					
Fall	2008	20,499					
-	2009	N/A	N/A	6,900,000	ctn	\$9.08	\$62,652,000
Naked Pack	2008	N/A	N/A	6,785,000	ctn	\$10.23	\$69,411,000
	2009	N/A	N/A	21,209,000	ctn	\$11.10	\$235,420,000
Wrapped Pack	2008	N/A	N/A	21,273,000	ctn	\$11.93	\$253,787,000
-	2009	N/A	N/A	383,000	ton	\$360.00	\$137,880,000
Head Lettuce, Bulk	2008	N/A	N/A	361,000	ton	\$380.63	\$137,407,000
Head Lettuce,	2009	48,691	928	45,185,000	ctn	\$9.65	\$435,952,000
Total	2008	54,919	824*	45,234,000	ctn	\$10.18	\$460,605,000
LEAF							
LETTUCE							
	2009	1,498	1,200	1,798,000	ctn	\$8.91	\$16,020,000
Butter Leaf Lettuce	2008	1,681	1,181	1,987,000	ctn	\$7.42	\$14,744,000
-	2009	445	1,072	477,000	ctn	\$7.26	\$3,463,000
Endive	2008	496	1,075	533,000	ctri	\$5.87	\$3,129,000
Faccada	2009	332	1,033	343,000	ctn	\$7.57	\$2,597,000
Escarole	2008	318	1,029	327,000	ctn	\$8.07	\$2,639,000
	2009	8,292	1,013	8,400,000	ctn	\$8.44	\$70,896,000
Green Leaf Lettuce	2008	8,546	1,010	8,633,000	ctn	\$7,68	\$66,301,000
- D	2009	2,301	1,021	2,349,000	ctn	\$9.28	\$21,799,000
Red Leaf Lettuce	2008	2,941	1,019	2,998,000	ctn	\$7.70	\$23,085,000
-	2009	33,150	1,099	36,432,000	ctn	\$10.73	\$390,915,000
Romaine Lettuce	2008	32,121	1,120	35,978,000	ctn	\$9.54	\$343,230,000
-	2009	N/A	N/A	592,000	ton	\$390.00	\$230,880,000
Leaf Lettuce, Bulk	2008	N/A	N/A	575,000	ton	\$345.00	\$198,375,000
-	2009	94,491	896	84,623,000	ctn	\$8.70	\$736,570,000
Leaf Lettuce, Total	2008	95,327	888	84,723,000	ctn	\$7.69	\$651,503,000
Lettuce Crop	2009	143,000		129,808,000	ctn		\$1,172,522,000
TOTAL	2008	150,246		126,620,000	ctn		\$1,112,108,000

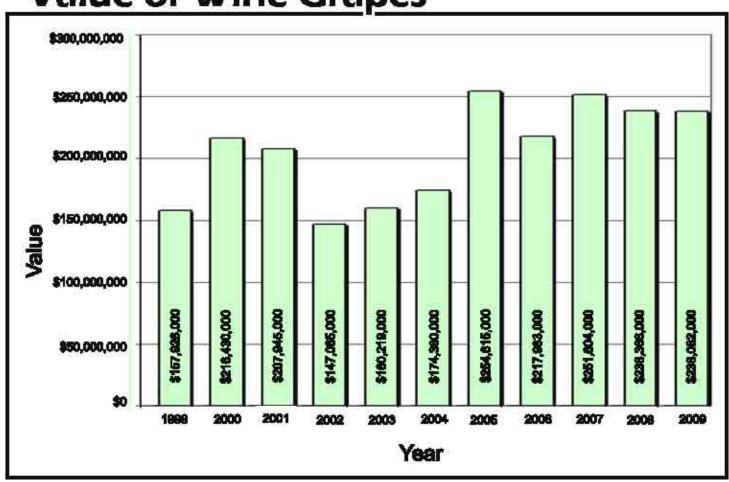
^{*}Corrected figure

Grape Production

CROP	YEAR	ACREAGE	PRODUCTION PER ACRE	TOTAL	UNIT	VALUE PER UNIT	TOTAL
Bearing Acres	2009	41,174	4.99	205,000	ton	\$1,161.38	\$238,082,000
	2008	40,144	5.01	201,000	torr	\$1,185.90	\$238,366,000
Non-bearing/	2009	3,975					10 02 000
Not Harvested	2008	4,006					
Grape	2009	45,089					
TOTAL ACRES	2009	44,150					

Monterey County's

Value of Wine Grapes



TOTAL ACREAGE OF WHITE & RED GRAPES BY VARIETY

WHITE GRAPE VARIETIES	HARVESTED ACRES	AVERAGE PRICE PER TON	TOTAL TONS	TOTAL VALUE
Chardonnay	16,389	\$1,139	78,354	\$89,245,000
Riesling	1,922	\$1,088	13,911	\$15,135,000
Sauvignon Blanc	1,020	\$912	8,328	\$7,595,000
Pinot Grigio	1,236	\$1,132	5,524	\$6,253,000
Gewurztraminer	804	\$909	5,698	\$5,179,000
Muscat Canelli	162	\$1,086	1,240	\$1,347,000
Vioginier	163	\$1,603	260	\$417,000
Pinot Blanc	93	\$964	224	\$216,000
Albarino	7	\$1,772	116	\$206,000
Roussanne	73	\$2,351	70	\$165,000
Grenache Blanc	8	\$578	253	\$146,000
Chenin Blanc	145	\$655	217	\$142,000
Marsanne	18	\$1,020	116	\$118,000
Other Whites ¹	17	\$1,493	70	\$105,000

RED GRAPE VARIETIES	HARVESTED ACRES	AVERAGE PRICE PER TON	TOTAL TONS	TOTAL VALUE
Pinot Noir	6,738	\$1,678	29,615	\$49,694,000
Cabernet Sauvignon	3,739	\$927	26,119	\$24,212,000
Merlot	5,137	\$990	23,555	\$23,319,000
Syrah/Shiraz	1,757	\$939	5,649	\$5,304,000
Cabernet Franc	701	\$1,010	4,333	\$4,376,000
Petit Verdot	98	\$1,188	1,100	\$1,307,000
Petite Sirah	243	\$1,060	1,137	\$1,205,000
Grenache	116	\$1,444	557	\$804,000
Malbec	155	\$1,038	496	\$515,000
Zinfandel, Red	179	\$938	429	\$402,000
Sangiovese	134	\$810	286	\$232,000
Tannat	2	\$1,092	207	\$226,000
Barbera	22	\$1,031	180	\$186,000
Other Reds ²	36	\$1,835	17	\$31,000

 $^{^{\}rm 1}\,$ Muscat Giallo, Muscat Orange, Semillon, Sauvignon Musque, and Tocai Friulano

² Alicante Bouschet, Carignane, Charbono, Cinsaut, Dolcetto, Dornfelder, Graciano, Lagrein, Mataro, Nebbiolo, Negrette, Pfeffer Cabernet, Primitivo, Souzao, Tempranillo, Teroldego, Tinta Cao, Tourga Nacinal, Touriga Francesca, Trousseau, and Valdiguie

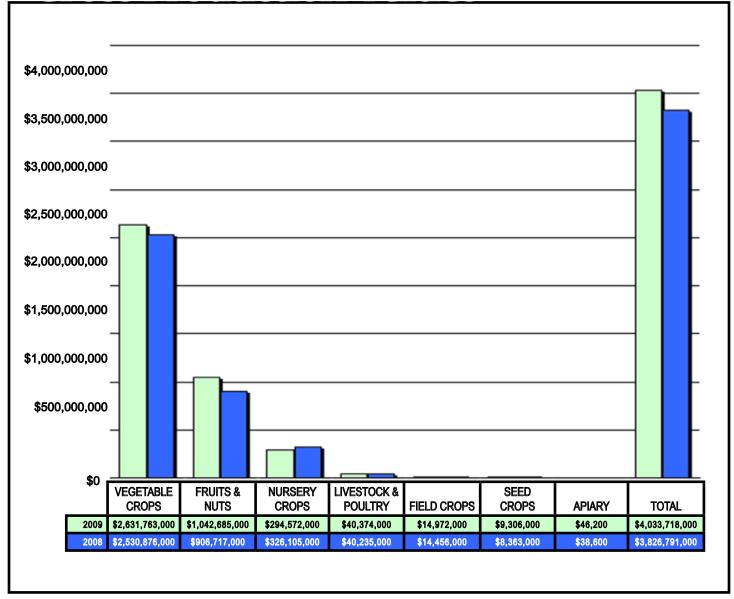
Monterey County's Ten Million Dollar Crops

2009 CROP RANKING	CROPS	2009 CROP VALUE	2008 CROP RANKING
1	Strawberries	\$756,144,000	2
2	Leaf Lettuce	\$736,570,000	1
3	Head Lettuce	\$435,952,000	3
4	Nursery	\$294,572,000	4
5	Broccoli	\$272,919,000	5
6	Grapes	\$238,082,000	6
7	Celery	\$172,086,000	10
8	Spring Mix	\$166,364,000	7
9	Spinach	\$131,996,000	8
10	Misc. Vegetables	\$130,065,000	9
11	Cauliflower	\$112,040,000	12
12	Salad Products	\$95,243,000	11
13	Mushrooms	\$68,938,000	13
14	Artichokes	\$48,084,000	14
15	Cabbage	\$35,153,000	15
16	Raspberries	\$34,008,000	19
17	Beef Cattle	\$30,589,000	17
18	Onions, Green	\$27,743,000	18
19	Peas	\$27,407,000	16
20	Rappini	\$25,059,000	23
21	Carrots	\$22,851,000	20
22	Radicchio	\$17,586,000	25
23	Kale	\$17,327,000	24
24	Asparagus	\$15,446,000	22
25	Citrus	\$11,938,000	21
26	Rangeland	\$10,670,000	26
27	Onions, Dry	\$10,177,000	27



Monterey County's

Gross Production Values

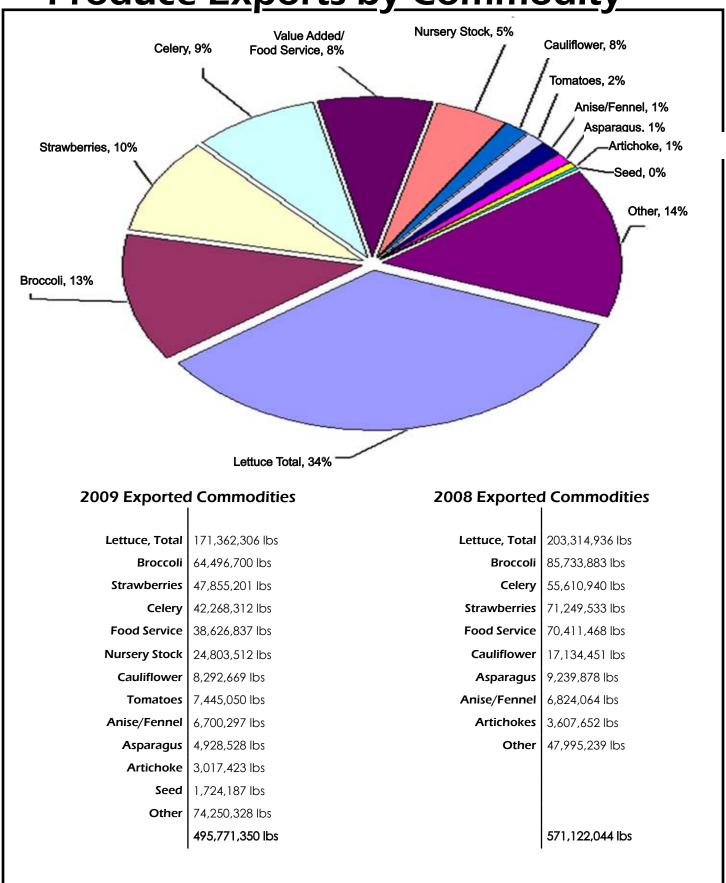


Summary of Crop Categories and Total

CATEGORIES	2009 TOTAL VALUE	2008 TOTAL VALUE
Vegetable Crops	\$2,631,763,000	\$2,530,876,000
Fruit & Nuts	\$1,042,685,000	\$906,717,000
Nursery Crops	\$294,572,000	\$326,105,000
Livestock & Poultry	\$40,374,000	\$40,235,000
Field Crops	\$14,972,000	\$14,456,000
Seed Crops	\$9,306,000	\$8,363,000
Apiary	\$46,200	\$38,600
TOTAL	\$4,033,718,000	\$3,826,791,000

Monterey County's

Produce Exports by Commodity



Monterey County's

Agricultural Exports Trade Partners



Country	2009 Total Lbs	Country	2008 Total Lbs
Australia	651,514	Australia	2,712,835
Bahrain	12,654	Bahamas	2,182,408
Brazil	57,180	Bosnia & Herzgovina	-
Canada	239,843,462	Canada	358,813,621
Colombia	279,380	Chile	-
EUN	2,939,875	EUN	3,714,538
French Polynesia	41,673	French Polynesia	44,020
Guatemala	27,685	Guam	504,760
Hong Kong	10,062,561	Guatemala	97,667
Indonesia	36,222	Hong Kong	7,097,455
Jamaica	42,420	Indonesia	9,852
Japan	51,221,828	Jamaica	186,457
Kuwait	1,421,502	Japan	57,372,908
Mexico	45,832,441	Kuwait	307,846
New Zealand	332,202	Malaysia	168,960
Panama	496,810	Mexico	64,770,451
Philippines	165,739	New Zealand	299,288
Puerto Rico	2,815,011	Panama	215,534
Qatar	118,199	Philippines	199,287
Republic of China	19,800	Puerto Rico	1 ,758,835
Republic of Korea	2,303,662	Republic of China	3,240
Russian Federation	73,400	Republic of Korea	376,644
Saudi Arabia	306,470	Saudi Arabia	36,327
Singapore	4,625,075	Singapore	17,892,904
Switzerland	1,261,856	Taiwan	70,519,176
Taiwan	58,887,594	Thailand	-
United Arab Emirates	2,181,612	United Arab Emirates	38,100

Monterey County's

Trends of Major Crops

CROPS ABOVE —	CPI Adjusted	\$1,645,757,000	\$2,238,414,000	\$3,274,841,000
TOTAL OF MAJOR —	Value	\$954,540,000	\$1,743,725,000	\$3,274,841,000
TOTAL OF *** 100	Acre	206,280	247,064	295,906
	CPI Adjusted	\$176,679,000	\$279,332,000	\$756,144,000
Strawberries	Value	\$102,474,000	\$217,600,000	\$756,144,000
	Acre	5,050	6,864	11,247
	CPI Adjusted	\$19,786,000	\$83,388,000	\$131,996,000
Spinach	Value	\$11,476,000	\$64,959,000	\$131,996,000
_	Acre	4,410	13,001	9,519
	CPI Adjusted	\$174,449,000	\$232,121,000	\$294,572,000
Nursery Products	Value	\$101,181,000	\$180,822,000	\$294,572,000
	Acre	1,480	2,635	2,491
	CPI Adjusted	\$76,598,000	\$78,819,000	\$68,938,000
Mushrooms	Value	\$44,427,000	\$61,400,000	\$68,938,000
	Pounds	48,290,000	47,584,000	37,264,000
	CPI Adjusted	\$98,778,000	\$344,877,000	\$736,570,000
Leaf Lettuce	Value	\$57,291,000	\$268,659,000	\$736,570,000
	Acre	12,863	42,950	94,491
_	CPI Adjusted	\$570,519,000	\$405,191,000	\$435,952,000
Head Lettuce	Value	\$330,901,000	\$315,644,000	\$435,952,000
_	Acre	64,035	59,634	48,691
	CPI Adjusted	\$103,688,000	\$202,729,000	\$238,082,000
Grapes ²	Value	\$60,139,000	\$157,926,000	\$238,082,000
_	Acre	32,646	34,187	41,114
	CPI Adjusted	\$59,407,000	\$111,851,000	\$172,227,000
Celery	Value	\$34,456,000	\$87,132,000	\$172,227,000
_	Acre	5,085	9,655	11,801
	CPI Adjusted	\$111,053,000	\$134,807,000	\$112,040,000
Cauliflower	Value	\$64,411,000	\$105,015,000	\$112,040,000
_	Acre	21,391	17,538	18,817
	CPI Adjusted	\$210,514,000	\$310,082,000	\$280,236,000
Broccoli	Value	\$122,098,000	\$241,554,000	\$280,236,000
_	Acre	50,960	53,880	56,423
	CPI Adjusted ¹	\$44,286,000	\$55,217,000	\$48,084,000
Artichokes	Value	\$25,686,000	\$43,014,000	\$48,084,000
_	Acre	8,360	6,720	4,375

 $^{^1 \, \}text{Consumer Price Index Conversion Factors from http://oregonstate.edu/cla/polisci/sites/default/files/faculty-research/sahr/inflation-conversion/pdf/cv2008.pdf$

² Represents Bearing Acres only

SUMMARY OF SUSTAINABLE AGRICULTURAL ACTIVITIES

PEST

AGENT / MECHANISM

SCOPE OF PROGRAM¹

COUNTY BIOLOGICAL CONTROL

Yellow Starthistle*, Centaurea solstitialis

Italian Thistle, Carduus spp.

Russian Thistle, Salsola australis

Puncture Vine, Tribulus terrestris

Aphid species

Ash whitefly, Siphoninus phillyreae

Seedhead weevils/fly Bangasternus orientalis, Eustenopus villosus Urophora sirunaseva, Larinus curtus

Starthistie Rust, Puccinia jacea var. solstitialis Seedhead weevil, Rhinocyllus conicus Leaf & stern mining months, Coleophora spp. Stern & seed weevils, Microlarinus spp.

Seven-spotted lady beetle, Coccinella septempunctata.

Parasitic wasp, Encarsia inaron

47 Sites

General distribution
7 sites
General and local distirbution
1 site
General distribution

* The hairy Seedhead weevil, Eustenopus villosus, is available for release to individual properties with yellow starthistle infestations.

Call for arrangements.

PEST ERADICATION

Scotch Thistle, Onopordum acanthium Skeletonweed, Chrondrilla junceae Puna Grass, Achnatherum brachychaetum Dalmatian Toadflax, Linaria genistifolia Diffuse Knapweed, Centaurea diffusa Mechanical/Chemical Mechanical/Chemical Mechanical/Chemical Mechanical/Chemical Mechanical/Chemical One Infestation Two Infestations Nine Infestations One Infestation One Infestation

Hydrilla (Hydrilla verticillata), and Biddy-biddy (Acaena novae-zelandiae) have been eradicated.

PEST MANAGEMENT

Roadside (virus host) weeds Roadside, Targeted noxious weeds Lettuce Mosaic Virus Lettuce Mosaic Virus Celery Mosaic Virus Lettuce root aphid Chemical
Chemical
Virus-free seed
Host-free period
Host-free period
Quarantine, State Misc. Ruling 3597

County right-of-ways, spot treatment
County right-of-ways, boom & spot treatment
Indexing of all county-planted seed
No lettuce above ground 12/7-12/21
No celery above ground in January
Lombardy Poplar prohibition

PEST DETECTION / EXCLUSION

Pest detection is the systematic search for pests outside of known infested area or for pests not known to occur in California. The general goal is to detect pests before they become established over an area so large that eradication is no longer biologically or economically feasible. Pest exclusion refers to the process of denying entry of pests into an area by routine inspection of incoming plant shipments and rejection of infested material. Detection trapping is performed primarily by the County Agricultural Commissioner's offices.

TARGET PESTS	INSECT HOSTS	NO. OF TRAPPED SERVICINGS
Medfly	Fruit trees	3,407
Melon fruit fly	Vegetable gardens	971
Mexican fruit fly	Fruit trees	2,529
Oriental fruit fly	Fruit trees	1,700
Misc. fruit flies	Fruits and vegetables	1,039
European pine shoot moth	Monterey Pine	9
European com borer	Grains and vegetables	66
Gypsy moth	Shade trees	1,196
Japanese beetle	Turf, Roses	1,067
Nantucket pine tip moth	Monterey Pine	68
Trogoderma beetle	High hazard commodities	20
Glassy-winged sharpshooter	Nurseries/Vineyards/Urban areas	3,106
Light brown apple moth	Ornamental/Commercial crops	3,408

Pest detection trapping activities accounted for 7,813 hours, with a total of 18,658 trap services being made. 98.5 hours were applied to inspecting 295 commercial crop sites of 14.4 net acres/3,193.2 gross acres. Eight calls to residences were made for investigation of suspect reports and 99.5 hours were utilized on Inspection/Identification of public-reported pests. Thirty-seven high hazard locations were inspected and 847.5 miles of entryways surveyed, accounting for 61.5 and 98 hours respectively. Special surveys were made for exotic aquatic weeds, Africanized honeybee, Karnal Bunt, Citrus Greening Disease, Sudden Oak Death Disease, Mint beetle, and Glassy-winged sharpshooter.

ORGANIC FARMING

Ninety-three farms, totaling approximately 17,581 acres, were registered in Monterey County in 2009. Utilizing organic principles defined in the California Organic Food Act of 2003, these farms produce a wide array of commodities, such as: strawberries, salad mix, miscellaneous vegetables, spinach, lettuce, celery, raspberries, broccoli, and grapes. The total estimated value of organic production in Monterey County during 2009 was \$163,883,000. This compares with 2008 where we had 18,106 acres and \$196,081,000 in estimated value.

¹ Represents total number of individual sites, plants, etc. incorporated in program effort.





